

Unaudited Financial Results for the Quarter Ended 30 September 2011

₹ Lakhs

Particulars	Quarter ended 30 September 2011 (Unaudited)	Quarter ended 30 September 2010 (Unaudited)	Year to date 30 September 2011 (Unaudited)	Year to date 30 September 2010 (Unaudited)	Year ended 31 December 2010 (Audited)
1. Operating Income					
a) Gross Sales	32,607	25,001	82,763	77,598	103,611
b) Excise Duty	1,488	1,343	4,291	3,567	5,036
c) Net Sales (a - b)	31,119	23,658	78,472	74,031	98,575
d) Other Operating Income	27	30	118	180	638
e) Total (c + d)	31,146	23,688	78,590	74,211	99,213
2. Expenditure					
a) (Increase) / Decrease in stock in trade (including Contract Work-in-Progress)	842	(1,631)	351	(968)	(189)
b) Materials Consumed	3,721	2,611	7,406	13,469	13,577
c) Purchase of Traded Goods	1,726	2,049	4,994	5,406	8,105
d) Employees Cost	1,689	1,262	4,513	3,751	5,277
e) Power and Fuel	8,011	7,361	22,542	18,906	25,965
f) Contract Job Expenses	4,274	3,208	7,885	8,014	9,799
g) Freight and Transport	2,188	1,809	5,529	4,573	6,506
h) Depreciation and Impairment	1,778	1,543	5,214	4,170	5,889
i) Other Expenditure	4,501	2,536	12,260	7,997	12,877
j) Total	28,730	20,748	70,694	65,318	87,806
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	2,416	2,940	7,896	8,893	11,407
4. Other Income	78	65	1,649	765	1,031
5. Profit before Interest & Exceptional Items (3+4)	2,494	3,005	9,545	9,658	12,438
6. Interest Income (net)	(102)	(144)	(569)	(427)	(519)
7. Profit after Interest but before Exceptional Items (5-6)	2,596	3,149	10,114	10,085	12,957
8. Exceptional Items	-	-	-	-	-
9. Profit from Ordinary Activities before Tax (7-8)	2,596	3,149	10,114	10,085	12,957
10. Tax Expense:					
- Current Tax Charge / (Credit)	668	(267)	2,450	1,731	2,033
- Deferred Tax Charge	195	790	562	921	1,561
11. Net Profit from Ordinary Activities after Tax (9-10)	1,733	2,626	7,102	7,433	9,363
12. Extraordinary Item	-	-	-	-	-
13. Net Profit for the period (11+12)	1,733	2,626	7,102	7,433	9,363
14. Paid up Equity Share Capital (Face Value ₹10 each)	8,528	8,528	8,528	8,528	8,528
15. Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year					102,809
16. Earnings Per Share (EPS)					
a) Basic and Diluted EPS before Extraordinary Item for the period and for the previous year - (₹)	2.03	3.08	8.33	8.72	10.98
b) Basic and Diluted EPS after Extraordinary Item for the period and for the previous year - (₹)	2.03	3.08	8.33	8.72	10.98
17. Public Shareholding					
- Number of shares	8,975,930	8,975,930	8,975,930	8,975,930	8,975,930
- Percentage of shareholding (%)	10.52	10.52	10.52	10.52	10.52
18. Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	76,308,293	76,308,293	76,308,293	76,308,293	76,308,293
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the Company)	89.48	89.48	89.48	89.48	89.48

Notes:

1 In terms of amended clause 41 of the listing agreement, details of investor complaints for the quarter ended 30 September 2011:

Beginning - Nil, Received - 1, Disposed off - 1 and Pending - Nil.

2 The quarterly financial results have been subjected to a "Limited Review" by the Auditors of the Company and the Limited Review Report will be submitted to the concerned stock exchanges within the stipulated time.

3 Figures for the previous period/year have been regrouped / rearranged, where necessary.

4 This statement was placed before the Board of Directors at their meeting held on 18 October 2011 and has been approved for release.

18 October 2011
Kolkata

Srikumar Menon
Managing Director

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Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

₹ Lakhs

Particulars	Quarter ended 30 September 2011 (Unaudited)	Quarter ended 30 September 2010 (Unaudited)	Year to date 30 September 2011 (Unaudited)	Year to date 30 September 2010 (Unaudited)	Year ended 31 December 2010 (Audited)
1. Segment Revenue					
a. Gases and Related Products	19,462	18,338	56,067	50,583	69,897
b. Project Engineering	14,951	7,786	36,886	29,762	40,329
Total	34,413	26,124	92,953	80,345	110,226
Less : Inter Segment Revenue	3,130	2,337	13,095	5,677	10,030
Add : Other Unallocable Income	51	119	994	774	614
Total Income	31,334	23,906	80,852	75,442	100,810
2. Segment Results					
a. Gases and Related Products	1,725	2,907	7,099	8,186	10,024
b. Project Engineering	1,319	594	3,596	2,849	3,697
Total Segment Profit before Interest, Tax and Exceptional Item	3,044	3,501	10,695	11,035	13,721
Less : i) Interest Income (net)	(102)	(144)	(569)	(427)	(519)
ii) Exceptional Items	-	-	-	-	-
iii) Other Unallocable Expenditure net of Unallocable Income	550	496	1,150	1,377	1,283
Total Profit before Tax	2,596	3,149	10,114	10,085	12,957
3. Capital Employed (Segment Assets - Segment Liabilities)					
a. Gases and Related Products	212,547	166,495	212,547	166,495	172,645
b. Project Engineering	(6,387)	(3,149)	(6,387)	(3,149)	(3,056)
c. Unallocated	(87,609)	(51,399)	(87,609)	(51,399)	(58,083)
Total	118,551	111,947	118,551	111,947	111,506

Notes:

1. The primary segment for the Company is the Business Segment and it has two such segments as follows:

- Gases and Related Products : Comprises manufacture and sale of industrial, medical and special gases as well as related products.
- Project Engineering: Comprises manufacture and sale of cryogenic and non-cryogenic vessels as well as designing, supplying, testing, erecting and commissioning of projects.

2. Figures for the previous period / year have been regrouped / rearranged, where necessary.

 18 October 2011
Kolkata

 Srikumar Menon
Managing Director